## COMMON APPLICATION FORM

For Resident Indians and NRIs/File

Received from Mr. / Ms.

I Please tick (✓)I ENCLOSED PAN Proof KYC Complied NECS Form Yes No



(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM) Application No. **FUIN - F036771** ARN-0155 16336 TRANSACTION CHARGES FOR APPLICATIONS ROUTED THROUGH DISTRIBUTORS/AGENTS ONLY (Refer Instruction 1 (viii)) EXISTING UNITHOLDER please fill in your Folio No., Name & Email ID and then proceed to Section 5 (Applicable details and Mode of holding Wild See Ser the existing Folio Existing Folio No. 1. FIRST/SOLE APPLICANT INFORMATION (MANDATORY) (Refer Instruction No. 2,3,4) Fresh / New Investors fill in all the blocks. (1 to 10) In case of investment "On behalf of Minor", Please Refer Instruction no. 2(ii) NAME OF FIRST / SOLE APPLICANT Mr. Ms. M/s. PAN (Mandatory) Date of Birth\*\* D D M M Y Y Y Y KYC NAME OF THE SECOND APPLICANT Mr. Ms. M/s. Date of Birth\*\* D D M M Y Y Y Y KYC PAN (Mandatory) NAME OF THE THIRD APPLICANT Date of Birth\*\* D D M M Y Y Y Y KYC PAN (Mandatory) \*\* Mandatory in case the First / Sole Applicant is Minor NAME OF THE GUARDIAN (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors) Mr. Ms. M/s. RELATIONSHIP OF GUARDIAN (Refer Instruction No. 2(iii)) TR : RESI ISD CODE TEL: OFF. TAX STATUS [Please tick ( / )] □ NRI - NRO Resident Individual Flls HUF Club / Society □ P10 Body Corporate Minor Government Body Partnership Firm □ QFI Inust NRI - NRE Rank & Fl Sole Proprietor Others KYC DETAILS (Mandatory) OCCUPATION (Please tick ( / ) □ Private Sector Service □ Public Sector Service □ Government Service □ Business □ Professional □ Agriculturist □ Retired □ Housewife FIRST APPLICANT Student Forex Dealer Others ..... .....(please specify) SECOND APPLICANT Private Sector Service □ Public Sector Service □ Government Service □ Business □ Professional □ Agriculturist □ Retired □ Housewife Student Forex Dealer Private Sector Service □ Public Sector Service □ Government Service □ Business □ Professional □ Agriculturist □ Retired □ Housewife THIRD APPLICANT Student Forex Dealer GROSS ANNUAL INCOME | Please tick ( / )| ☐ Below 1 Lac ☐ 1-5 Lacs 10-25 Lacs FIRST APPLICANT > 25 Lacs - 1 Crore ☐ > 1 Crore as on D D M M Y Y Y Net worth (Mandatory for Non - Individuals Rs. \_ [Not older than 1 year] SECOND APPLICANT 10-25 Lacs > 1 Crore OR Net Worth Below 1 Lac 1-5 Lacs > 25 Lacs - 1 Crore ☐ Below 1 Lac ☐ 1-5 Lacs 10-25 Lacs THIRD APPLICANT > 25 Lacs - 1 Crore > 1 Crore OR Net Worth For Individuals For Non-Individual Investors (Companies, Trust, Partnership etc.) I am Politically Exposed Person Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Listed Company: Yes No I am Related to Politically Exposed Person (If No, please attach mandatory UBO Declaration) Not Applicable Foreign Exchange / Money Charger Services Yes \_\_ No Yes Gaming / Gambling / Lottery / Casino Services \_\_ No Money Lending / Pawning Yes □ No MODE OF HOLDING [Please tick ( / )] (Please Refer Instruction No. 2(V)) ☐ Joint Single Anyone or Survivor (Default option is Anyone or survivor MAILING ADDRESS OF FIRST / SOLE APPLICANT (P.O.Box Address is not sufficient. Please provide full address.) (Indian Address in case of NRIs/File) CITY STATE PIN CODE ACKNOWLEDGEMENT SLIP (To be filled in by the Im **COMMON APPLICATION FORM** Application No. Birla Sun Life Asset Management Company Limited SV One India Bulls Centre, Tower 1, 17th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 Birla Sun Life Collection Centre / BSLAMC Stamp & Signature Mutual Fund Toll Free: 1-800-270-7000/ 1-800-22-7000 | sms 'GAIN' to 56161 | Email: connect@birlasunlife.com

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